

COVER SHEET

C S 2 0 0 8 0 1 0 9 9
S. E. C. Registration Number

S A N M I G U E L G L O B A L
P O W E R H O L D I N G S C O R P .

(Company's Full Name)

4 0 S a n M i g u e l A v e n u e
W a c k - W a c k G r e e n h i l l s
1 5 5 0 , M a n d a l u y o n g
C i t y , S e c o n d
D i s t r i c t , N a t i o n a l
C a p i t a l R e g i o n (N C R)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person
Number

(02) 5317-1000
Company Telephone

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
FORM TYPE

0 6 1st Tues
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **10 April 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **40 San Miguel Avenue, Wack-Wack Greenhills**
Mandaluyong City, Second District,
National Capital Region (NCR) **1550**
Address of principal office Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2024)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	Php 469,620,815

11. Indicate the item numbers reported herein: **Item 9**

We advise that, during the Special Meeting of the Board of Directors of San Miguel Global Power Holdings Corp. (the "Corporation"), held on 07 April 2025, the Board approved the redemption by the Corporation in full on 12 May 2025 (the "Redemption Date"), of the USD 500 Million Senior Perpetual Capital Securities, issued on 05 November 2019 (the "Securities"), pursuant to and in accordance with Condition 5.6 of the Trust Deed, dated 05 November 2019, as amended and/or supplemented. The redemption will be made after the notice to the holders of the Securities is issued on 10 April 2025, a copy of which is attached as reference.

The redemption price of the Securities shall include the principal amount of USD113,282,000.00 and any accrued but unpaid distributions up to (but excluding) the Redemption Date.

Following such redemption, distributions on the Securities will cease to accrue as of the Redemption Date and the Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 10 April 2025.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:




Virgilio S. Jacinto
Corporate Secretary and Compliance Officer



**San Miguel
Global Power™**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**

 40 San Miguel Avenue, Wack-Wack Greenhills 1550 City of Mandaluyong, Second District, NCR

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.
(formerly SMC GLOBAL POWER HOLDINGS CORP.)
(the "**Issuer**")

US\$500,000,000 SENIOR PERPETUAL CAPITAL SECURITIES
ISIN: XS2072777381
Common Code: 207277738
(the "**Securities**")

NOTICE OF REDEMPTION

The Issuer hereby notifies holders of the Securities that it intends to redeem all Securities for the time being outstanding on 12 May 2025 (the "**Redemption Date**") pursuant to Condition 5.6 of the terms and conditions of the Securities.

The Redemption Price will comprise the Principal Amount of US\$113,282,000.00 plus any accrued but unpaid Distributions up to (but excluding), the Redemption Date. The Securities will be cancelled as of the Redemption Date and Distributions will cease to accrue on and after the Redemption Date.

The Securities are issued in global form and should be surrendered for redemption in accordance with the procedures of Euroclear and Clearstream, Luxembourg.

Upon the redemption and cancellation of the Securities, the Securities will be delisted from the Singapore Exchange Securities Trading Limited.

Capitalized terms used herein and not otherwise defined shall have the meaning given to them in the terms and conditions of the Securities.

No representation is made as to, and the Issuer, the Trustee and the Paying Agents are not responsible for, the correctness or accuracy of the ISIN or Common Code listed in this Notice of Redemption or printed on the Securities.

This announcement is for informational purposes only and shall not constitute an offer to purchase the Securities.

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF SECURITYHOLDERS. IF SECURITYHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE IMMEDIATELY FROM THEIR BROKER, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER.

Date: 10 April 2025